

I-HWA INDUSTRIAL CO., LTD

Investors Conference of 2026



September 03,2026

I-HWA INDUSTRIAL CO., LTD

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- The forward-looking information referred to in this briefing and the relevant information released at the same time are based on the current status of I-HWA INDUSTRIAL CO., LTD. (“Company”) information and the observation of the overall economic development conditions.
- Such forward-looking information is subject to risk and uncertainties and may be beyond our control. Actual results may differ materially from such forward-looking information. The reason may come from a variety of factors including, but not limited to, increases in material costs, market demand, various policy and financial economy changes, and other risk factors beyond the control of Company.
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I-HWA INDUSTRIAL CO., LTD

Company Overview-1

Founding date	1968
Capital	NT\$937 million
Staffs	30
Chairman	Mr. Huang Shih-Hao
General Manager	Mr. Huang Shih-Hao
IPO Year	Listed in TWSE, 1993 (1456.tw)
Subsidiary	1、Capuc Networks Co., Ltd was incorporated in June 2020. (ordinary share NT\$15 million, percentage of ownership 100%, advertising and electronic information supply) 2、URBAN-DEV ECO Investment Co., Ltd was incorporated in June 2021. (ordinary share NT\$60 million, percentage of ownership 100%, invest in the development of green energy and electricity industry)In August 2021 and January 2022、March2023&2024,Reinvested Power City -I Energy Co., Ltd.ordinary NT\$38.5&9.8、3.9&3.9million ,holding the company in total 48.79% equity to collect long-term electricity sales、 leasing income、selling energy Equipment for profit.

I-HWA INDUSTRIAL CO., LTD

Company Overview-2

Mainly sells
products

- 1 、 Land development 、 housing construction
- 2 、 Real Estate Development, Properties and Leasing
- 3 、 Textile (Plain Weave, Dyeing and Finishing etc..)
- 4 、 Investing in other construction projects
- 5 、 Electronic commerce
- 6 、 Solar Investment Industry

I-HWA INDUSTRIAL CO., LTD

Financial Data - Balance Sheet

Unit : NT\$10 thousand (Book Value Per Share : NT\$)

Item	2Q2026	2025	2024	2023	2022	2021
Current Assets	1,046,471	1,018,185	992,111	944,990	825,950	463,489
Non-current Assets	304,932	309,808	267,455	249,580	256,395	249,068
Total Assets	1,351,403	1,327,993	1,259,566	1,194,570	1,082,345	712,557
Current Liabilities	915,848	835,989	809,584	766,620	680,113	304,903
Non-current Liabilities	251,919	298,336	288,251	274,704	249,501	233,386
Total Liabilities	1,167,767	1,134,325	1,097,835	1,041,324	929,614	538,289
Equity	183,636	193,668	161,731	153,246	152,731	174,268
Liabilities and Equity	1,351,403	1,327,993	1,259,566	1,194,570	1,082,345	712,557
Book Value Per Share	19.59	20.66	17.26	16.35	16.30	18.59

I-HWA INDUSTRIAL CO., LTD

Financial Data – Statements of Comprehensive Income

Unit : NT\$10 thousand (Earnings Per Share : NT\$)

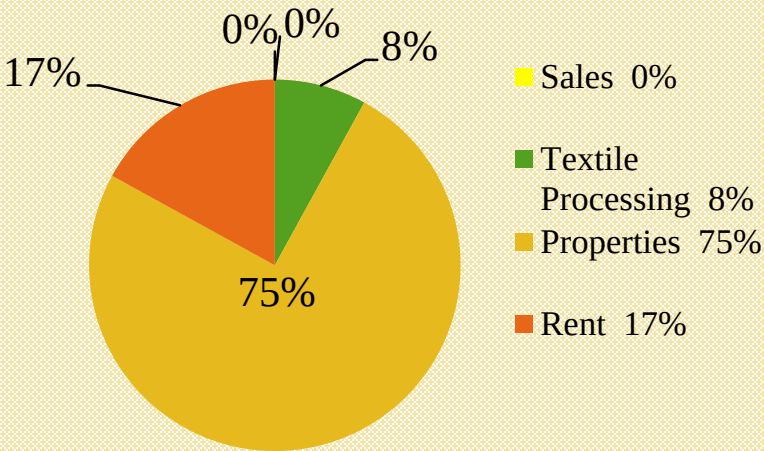
Item	2Q2026	2025	2024	2023	2022	2021
Operating Revenue	36, 750	82, 899	104, 228	168, 490	61, 725	236, 324
Operating Margin	15, 575	32, 287	35, 338	56, 268	17, 440	65, 197
Net Operating Income	10, 058	64, 854	48, 318	39, 766	11, 784	58, 437
Profit (Loss) before Tax	(9, 931)	36, 110	13, 312	1, 855	(7, 456)	45, 680
Profit (Loss)	(10, 032)	31, 937	10, 359	508	(7, 546)	45, 443
Basic Earnings Per Share (no retrospective)	(1. 07)	3. 41	1. 11	0. 05	(0. 81)	4. 85

I-HWA INDUSTRIAL CO., LTD

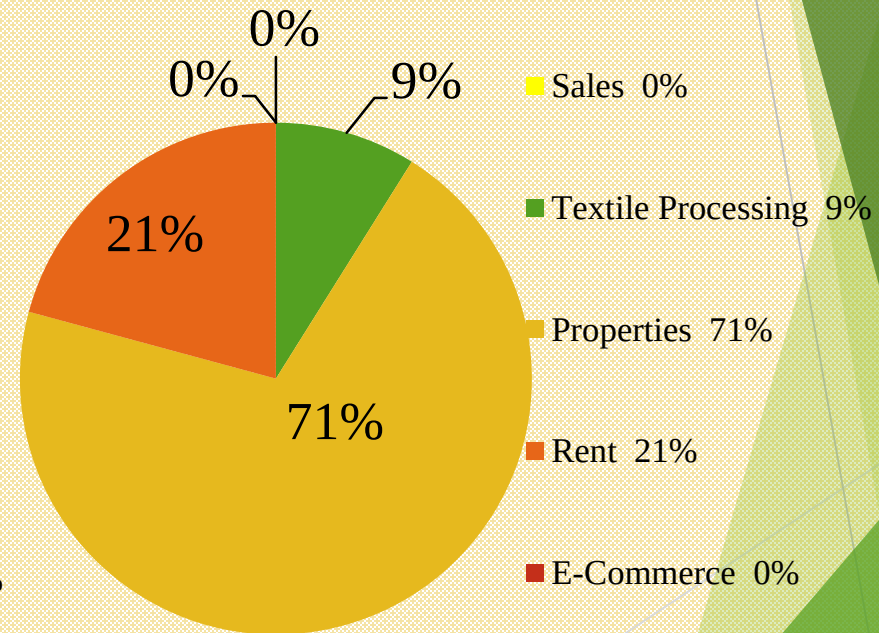
Business Performance -By Product

Unit : Thousand Dollar(NTD) ; %

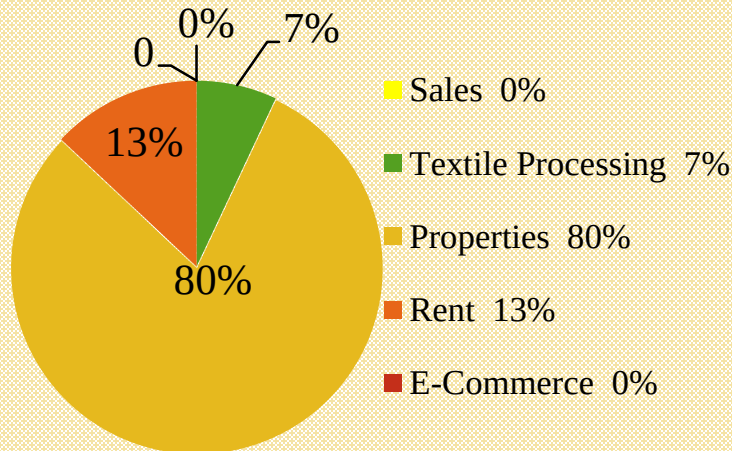
Revenue Ratio for Various Businesses in 2025



Revenue Ratio for Various Businesses in 2Q2026



Revenue Ratio for Various Businesses in 2024



I-HWA INDUSTRIAL CO., LTD

Performance —Segment Information by Quarter

Unit : NT\$10 thousand

Quarter	Item	Textile	Construction	Other	Total
2Q2026	Revenue	1,690	13,165	0	14,855
	Pre-tax profit and loss	884	(6,418)	(407)	(5,941)
1Q2026	Revenue	1,584	20,311	0	21,895
	Pre-tax profit and loss	885	(3,739)	(1,136)	(3,990)
4Q2025	Revenue	1,668	19,070	0	20,738
	Pre-tax profit and loss	884	44,603	(1,140)	44,347
3Q202	Revenue	1,622	14,520		16,142
	Pre-tax profit and loss	897	(3,279)	(785)	(3,167)
2Q2024	Revenue	1,636	28,000	0	29,636
	Pre-tax profit and loss	905	(609)	(943)	(647)

Major Investment(I)

Real estate related

First 、 Project Pipeline		Location	Planned timeline
1	I-HWA Royal Palace-Alfa Safe (Sec.san-jie)	Yilan County	2025 Preselling(Under construction; B2F 、 13F 、 Total 123 units)
2	Sky Garden- phase 4	Tainan City	2023 (Under construction; Detached-3F 、 20 buildings)
3	Sky Garden- phase 8	Tainan City	2023(Certificate of Occupancy Issued; Detached-3F 、 5 units)
4	I-HWA Bloom	Tainan City	2023 (Certificate of Occupancy Issued; Detached-3~5F 、 56 buildings)
5	I-HWA Nice View	Tainan City	2024 (Certificate of Occupancy Issued; Detached-3F 、 42 buildings)
6	I-HWA Yule-Weiqian Phase II	Yilan County	2026 Preselling (Under construction; Detached-4F 、 64 buildings)
7	I-HWA Aurland	Yilan County	2026 Preselling (Building permit issued ; Detached 3F-4F 、 92 buildings)
8	I-HWA G-Home	Tainan City	2026 Preselling (Building permit issued ; Detached 3F 、 30 buildings)
9	Leopard of Tainan Technology(factory office)	Tainan City	2024 project(building license issued; Sales suspended; prepping for tender.)

Major Investment(II)

Second 、 1 Building Inventory Sold		Location	Description
1	I-HWA Platinum Hall	Yilan County	63 units house & 67 parking spaces in stock
2	I-HWA Overlord of South	Tainan City	2 buildings in stock
3	I-HWA Dragon	New Taipei City	kept shopI 、 1parking spaces for lease
4	Royal of East Wind	Yilan County	11 buildings in stock
5	Sky Garden- phase 2 、 3	Tainan City	4 buildings in stock
6	Sky Garden- phase 5	Tainan City	8 buildings in stock
7	I-HWA Rich Vilage(Factory)	Yilan County	14 buildings in stock

Major Investment(II)

Second 、 2 Sales performance during this period (Jan 2026 ~ July 2026)		Location	Description
1	I-HWA Platinum Hall	Yilan County	2units house & 3 parking spaces sold
2	I-HWA Dragon	New Taipei City	1 parking space sold
3	Royal of East Wind	Yilan County	5 buildings sold
4	Sky Garden- phase 5	Tainan City	4 buildings sold
5	I-HWA Rich Vilage(Factory)	Yilan County	1 building sold
6	Sky Garden- phase 4	Tainan City	Pre-sale (Accumulated 1 building dealt)
7	I-HWA Bloom	Tainan City	Pre-sale (Accumulated 19 buildings dealt)
8	I-HWA Nice View	Tainan City	Pre-sale 3 buildings (Accumulated 28 buildings dealt)
9	I-HWA Alfa	Yilan County	Pre-sale 27 units house & 28 parking spaces dealt

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Major Investment(III)

Third 、 Plan Project Pipeline		Location	Description
1	Land development -Yujing District, Tainan	Tainan City	Southern Science Park peripheral demanded; mainly for houses 、 shops, and business hotel building, total of 19 phases of land was bought, total 19,514 pings. A total 4 phases of 2,615 pings under construction & presale ,and plan on- going purchases
3	Plant & warehousing-Xinshi industrial area	Tainan City	Investment Property ; phaseI-land 3549.93.pings 、 buildings 1995.94 ping 、 price0.605 billion, phaseII-land 1351.73 pings 、 buildings 742.29 pings 、 price 0.2247 billion
3	Land development –Guanyin Dist. Zhongai Sec.	Taoyuan City	Investment Property ; land 3423.7 ping 、 price 0.327billion, Plan to build 3 apartments
4	Plant & warehousing-Shanshang Dist. Mingnan Sec.	Tainan City	Bid Court Auction Property ; land 7294.46ping 、 Buildings 2933.45 pings 、 price 0.648 billion (Lease first, for sale)
5	Land development -Xinhua Dist. Na ba Sec.	Tainan City	Plan to build House, 1,659.44 pings. Price 91.876 million
6	Land development -Xigangbao Dist. Xigangbao Sec.	Tainan City	Planning for the reconstruction of dilapidated and old residential buildings, 1,085.04 pings. Price 189 million
7	Land development -Wugu Dist. Yu shi Sec.	New Taipei City	Plan to build Factory building of science and technology, 5995.88 pings. Price 3.118 billion (Agreed to transfer ownership in Dec. 2026
8	Land development -Yanshui Dist. Ren guang Sec.	Tainan City	Plan to build House, 1,785.8pings. Price 52.665 million
9	Land development -Fu'an Sec. Guantian Dist.	Tainan City	999.54 pings will be reserved for Phase 2 development, with a total price of approximately NT\$69.21 million.

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Major Investment(IV)

4th . Non-construction investment		Location	Description
1	Textile Processing Factory (include Weaving and Dyeing)	Guantian Dist., Tainan	60 pieces/15,000 pounds/110,000 yards - OEM (gradually decreasing), rental income
2	e-commerce	Subsidiary	The e-commerce business failed to withstand the competition and its performance did not meet expectations, so investment has been stopped.
3	Solar power industry investment	Tainan City	Subsidiary-URBAN-DEV ECO Investment Co., Ltd plans to invest in the construction of large solar panel energy storage equipment, Owing to the bad performance, so investment has been stopped.
4	Equity method investment in City development CO., LTD	Pingtung County	We invested in the development CO., LTD to build a mansion in Xinyuan Township, Pingtung County, and expect to receive profit sharing after completion this year.
5	Sale of dilapidated land in Hongfu section of Xinzhuang	New Taipei City	The land is 1,460.82 pings, the contract price are NT\$ 2.2 billion, It is expected to be booked by the end of August. The profit margin is approximately 12%.

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Project and Sale

I-HWA Bloom
NT\$720million
40~55、300ping

I-HWA G-HOME
NT\$420million
35~62 ping

Sky Garden phase2.3、4、5、8
NT\$810million
37~67 Ping

I-HWA Nice View
NT\$460million
43~68 ping



I-HWA Platinum Hall
NT\$3,250million
23~45 ping

I-HWA ALFA
NT\$1,472million
22~39 ping

I-HWA Rich Village
NT\$360million
67~69 ping

Royal of East wind
NT\$407million
42~54 ping

I-HWA AURALAND
NT\$407million
42~54 ping

Report Finished

Thanks you your guidance

Q & A

I-HWA INDUSTRIAL CO., LTD

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Thank You



• I-HWA Perfect
Quality
Steady and pragmatic
& Very moving

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